



# Minor's Enrollment Packet

## Part A: Shareholder Information

You must include a copy of the minor's birth certificate and, if applicable, proof of Alaska Native blood quantum for transfer to be processed.

## Part B: Direct Deposit

Please attach a *Voided Check* or *Deposit Slip*, if possible, to verify the account information. You may also submit a letter from the minor's bank that includes the account number, bank's routing number, and type of account (checking or savings). Please note: minor's name must be listed on the account for banking institution to accept Direct Deposit.

## Part C: Shareholder ID

You must include a photo of the minor to receive a shareholder ID. Pictures can be sent via mail, email, or taken at the corporate office. The headshot must be recent (taken within the past three years), clear, and forward-facing.

## Part D: Ancestral Trust Eligibility

Please complete the family tree to the best of your abilities. This section is used to determine if the minor is an eligible beneficiary of the Goldbelt Ancestral Trust. Additional documentation, including birth certificates for proof of relationship, may be necessary to establish eligibility.

## Part E: Custodian Designation Form

A parent, legal guardian, or the shareholder who is gifting stock must be appointed as a custodian of the shares, since the recipient is less than 18 years of age.

### Checklist:

- Enrollment Packet
- Birth Certificate
- Proof of Alaska Native Blood Quantum (if applicable)
- W-9 Tax Form or Social Security Card
- Voided Check or Bank Verification Letter (if applicable)
- Picture for Shareholder ID

**Please send completed enrollment packets to: 3025 Clinton Drive, Juneau, Alaska 99801**

**Phone: (907) 790-4990 | Toll Free: (800) 770-5866 | Fax: (907) 790-4999**

**Email: [shareholder@goldbelt.com](mailto:shareholder@goldbelt.com)**

**Part A: Shareholder Information**



Child's Name: \_\_\_\_\_  
First Middle Last

Custodian's Name: \_\_\_\_\_  
First Middle Last

Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Phone: (Home) \_\_\_\_\_ (Cell) \_\_\_\_\_

Email: \_\_\_\_\_ Gender:  Male  Female

Social Security Number: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Alaska Native Tribe: \_\_\_\_\_ Blood Quantum: \_\_\_\_\_  
(If applicable) (If known, please indicate quantity, i.e. ¼, ½, full, etc.)

Mail Preference:  Email  Print

**Part B: Direct Deposit**

I hereby authorize GOLDBELT, INCORPORATED to initiate credit entries to the minor's bank account and to initiate, if necessary, debit entries and adjustments for any credit entries made in error to the minor's bank account at the Depository indicated below:

Bank Name: \_\_\_\_\_ Bank Phone #: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_

Account #: \_\_\_\_\_ Routing #: \_\_\_\_\_

Type of Account:  Checking  Savings

The authority is to remain in full force and effect until GOLDBELT, INC. has received written notification from me of its termination in such time and in such manner as to afford GOLDBELT, INC. and the above Depository a reasonable opportunity to act.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
(Custodian's Signature)

Decline Direct Deposit

**Part C: Shareholder ID**

You must include a picture to receive a Shareholder ID. Pictures can be taken at the corporate office during regular business hours.

If you mailed a photo, check here to have it returned.



**Part D: Ancestral Trust Eligibility**

Shares Received From: \_\_\_\_\_ Relationship: \_\_\_\_\_

Method Transferred: Will Testamentary Intestate Gifting Other

**To the best of your abilities please complete the following family tree and circle any family members who are/were original Goldbelt shareholders:**

<b>Minor's Name</b>	<b>Father:</b>	Goldbelt Shareholder (?): Yes No Original Shareholder (?): Yes No	<b>Grandfather:</b>	Goldbelt Shareholder (?): Yes No Original Shareholder (?): Yes No
	<b>Mother:</b>	Goldbelt Shareholder (?): Yes No Original Shareholder (?): Yes No	<b>Grandmother:</b>	Goldbelt Shareholder (?): Yes No Original Shareholder (?): Yes No
			<b>Grandfather:</b>	Goldbelt Shareholder (?): Yes No Original Shareholder (?): Yes No
			<b>Grandmother:</b>	Goldbelt Shareholder (?): Yes No Original Shareholder (?): Yes No

\*Please note that additional documentation may be required to establish eligibility for the Ancestral Trust.

----- **OFFICE USE ONLY** -----

Approved By: \_\_\_\_\_ Date: \_\_\_\_\_

Eligible: Yes\_\_\_ No\_\_\_ Eligible Through: \_\_\_\_\_

Additional Information Needed: \_\_\_\_\_

Notes:



**Part E: Custodian Consent Form**

In the matter of \_\_\_\_\_, a minor:  
(Minor's Full Name)

This document appoints \_\_\_\_\_ as custodian of  
(Custodian's Full Name)

all stock and other property that the above-named minor is and may later be entitled to receive from Goldbelt, Incorporated, pursuant to the provisions of the Alaska Native Claims Settlement Act of December 18, 1971, 85 Stat. 688, (43 U.S.C. 1601 et seq.) until the minor reaches age 18. This appointment complies with Alaska Statute 13.46.085, as set forth on the reverse side hereof.

\_\_\_\_\_  
(Custodian's Mailing Address) (City) (State) (Zip Code)

The undersigned hereby consents to and accepts appointment and designation as custodian for the above-named minor, and agrees to receive and hold as custodian all stock and property distributed to such minor by Goldbelt, Incorporated pursuant to the provisions of the Alaska Native Claims Settlement Act, which the said minor is or may be entitled to receive. The undersigned further agrees to collect, hold, manage, invest and reinvest the custodial property in accordance with the Uniform Gifts to Minors Act of the State of Alaska, as it may be amended from time to time. The undersigned acknowledges that they have read and understand the provisions of Section 13.46.085 and 13.46.110 of the Alaska Statutes, concerning the appointment, powers, and duties of custodians for minors, which appear on the following page.

Date: \_\_\_\_\_ Signature of Custodian: \_\_\_\_\_

Family or Legal Relationship of Custodian to the Above-Named

Minor: \_\_\_\_\_

(See Reverse Side)

## Alaska Statutes Excerpts from the Alaska Uniform Transfers to Minors Act

AS 13.46.085. Native corporation; custodians.

(a) The stock or membership in a corporation organized under the law of this state under 43 U.S.C. 1601 et seq. (Alaska Native Claims Settlement Act) that a minor is entitled to receive under that Act shall be held by a custodian.

(b) A person making a transfer of stock, whether by gift, devise, or other method, may nominate a custodian. In the absence of a nomination, the custodian shall be determined under the order of priority set out below. The appointment becomes effective upon the corporation's receipt of the custodian's written consent to the appointment. The order of priority is:

- (1) the legal guardian, if any, of the minor;
- (2) a parent, if any, of the minor, as selected by the parents;
- (3) an adult member of the minor's family; in this paragraph, "member of the minor's family" has the meaning given in AS 13.46.990, and also includes members of a family with whom the minor has customarily lived.

(c) For good cause, a district court or the superior court may vary the order of priority set out in (b) of this section or appoint another suitable person as custodian.

(d) The custodianship is governed by this chapter, as modified by the following:

- (1) [Repealed, Sec. 12 ch 60 SLA 1992].
- (2) under AS 13.46.150, a third person is responsible for determining whether stock is inalienable under the Act;
- (3) the custodian shall give an appropriate receipt for property received for the minor;
- (4) the custodian may not alienate inalienable property except within the limits provided by law;
- (5) the form of registration or title shall be "as custodian for (name of minor) under the Alaska Native Claims Settlement Act";
- (6) a custodian may not receive compensation except, upon application to and approval by the superior court, for unusual and extraordinary services;
- (7) custodial property includes securities, money, and other real and personal property under supervision as a consequence of the Act.

(e) Notwithstanding AS 13.46.190, the stock shall be transferred to the minor when the minor reaches 18 years of age, or to the minor's heirs if the minor dies before reaching 18 years of age.

(f) In this section,

- (1) "Act" means 43 U.S.C. 1601 et seq. (Alaska Native Claims Settlement Act);
- (2) "minor" means an individual who is less than 18 years of age;
- (3) "stock" means the stock or membership in a corporation that is organized under the law of this state under the Act and that a minor is entitled to receive under the Act, whether by gift, devise, or other method; "stock" includes inchoate rights to stock.

AS 13.446.110. Care of custodial property.

(a) A custodian shall:

- (1) take control of custodial property;
- (2) register or record title to custodial property if appropriate; and
- (3) collect, hold, manage, invest, and reinvest custodial property.

(b) In dealing with custodial property, a custodian shall observe the standard of care that would be observed by a prudent person dealing with property of another and is not limited by any other statute except AS 13.90.010 restricting investments by fiduciaries. If a custodian has a special skill or expertise, or is named custodian on the basis of representations of a special skill or expertise, the custodian shall use that skill or expertise. However, a custodian, in the custodian's discretion and without liability to the minor or the minor's estate, may retain custodial property received from a transferor.

(c) A custodian may invest in or pay premiums on life insurance or endowment policies on:

- (1) the life of the minor only if the minor or the minor's estate, is the sole beneficiary; or
- (2) the life of another person in whom the minor has an insurable interest only to the extent that the minor, the minor's estate, or the custodian in the capacity of custodian, is the irrevocable beneficiary.

(d) A custodian at all times shall keep custodial property separate and distinct from all other property in a manner sufficient to identify it clearly as custodial property of the minor. Custodial property consisting of an undivided interest is so identified if the minor's interest is held as a tenant in common and is fixed. Custodial property subject to recordation is so identified if it is recorded, and custodial property subject to registration is also identified if it is either registered, or held in an account designated, in the name of the custodian, followed in substance by the words: "as custodian for \_\_\_\_\_ (name of minor) under the Alaska Uniform Transfers to Minors Act."  
First Name M.I. Last Name

(e) A custodian shall keep records of all transactions with respect to custodial property, including information necessary for the preparation of the minor's tax returns, and shall make them available for inspection at reasonable intervals by a parent or legal representative of the minor or by the minor if the minor has attained the age of 14 years.

Note: To be sure the statutory information is up-to-date and complete, custodians should consult the entire Alaska Uniform Transfer to Minors Act, AS 13.46.010 - .999.